

SULTAN MINERALS INC.

1400 - 570 Granville Street Vancouver, BC Canada V6C 3P1

Tel: (604) 687-4622 Fax: (604) 687-4212

Email: Investor@langmining.com

Toll free: 1-888-267-1400 \\





July 4, 2005

VIA FEDERAL EXPRESS

United States Securities and Exchange Commission Office of International Corporate Finance 450 5th Street, N.W. Judiciary Plaza Washington, D.C. U.S.A. 20549

Dear Sirs/Mesdames:

Re: Sultan Minerals Inc. (the "Company")

Rule 12(g)3-2(b) Exemptions – File #82-4741

Under the United States Securities Exchange Act of 1934

Please find enclosed for 12(g) Exemption status the documents required to be filed with the British Columbia Securities Commission and the TSX Venture Exchange. Please note that the Company is a foreign issuer and its securities are neither traded in the United States nor quoted on NASDAQ.

We trust that the information included in this package is complete. However, should you have any questions regarding the foregoing, please do not hesitate to contact the writer.

Sincerely,

Rodrigo A. Romo

Paralegal

for SULTAN MINERALS INC.

Enclosures

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United States Sec Filing July 4, 2005

Sultan Minerals Inc. 12(g)3-2(b) Exemption Application Schedule "A"

PART I – Documents *Required to be Made Public* pursuant to the laws of the Province of British Columbia and the TSX Venture Exchange in connection with:

News Releases

1. Sultan Grants Stock Options – dated June 13, 2005

Correspondence with Securities Commission(s)

2. Form 45-102F1 Notice of Intention to Distribute Securities under Section 2.8 of MI 45-102 *Resale of Securities*

SULTAN MINERALS INC.

Suite 1400 – 570 Granville Street Vancouver, B.C. V6C 3P1 www.sultanminerals.com

June 13, 2005

TSX Venture Exchange Symbol: SUL

SEC 12g3-2(b): 82-4741

SULTAN GRANTS STOCK OPTIONS

Sultan Minerals Inc. (SUL-TSX-V) ("Sultan") has granted a total of 2,000,000 incentive stock options to directors, officers, employees and consultants, exercisable over a five-year period expiring June 10, 2010, at a price of \$0.10 per share, being a 25% premium over the closing price of the Company's shares on the TSX Venture Exchange on June 9, 2005. The options were issued in accordance with the Company's stock option plan, approved by shareholders on June 19, 2003, and will have a four-month hold period expiring October 11, 2005.

For further information on the Company and its projects, visit www.sultanminerals.com.

Arthur G. Troup, P.Eng., Geological President and CEO

For further information please contact:

Investor Relations

Tel: (604) 687-4622 Fax: (604) 687-4212
T. J. Malcolm Powell – Email: IR@langmining.com
Email: info@sultanminerals.com

No regulatory authority has approved or disapproved the information contained in this news release.

Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of MI 45-102 Resale of Securities

Reporting issuer

1. Name of reporting issuer: <u>Sultan Minerals Inc.</u>

Selling security holder

- 2. Your name: Frank A. Lang
- 3. The offices or positions you hold in the reporting issuer: Chairman and Director
- 4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No
- 5. Number and class of securities of the reporting issuer you beneficially own: 5,738,383 common shares

Distribution

- 6. Number and class of securities you propose to sell: 1,000,000 common shares
- 7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. TSX Venture Exchange

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: June 29, 2005

Frank A. Lang
Your name (Selling security holder)

"Frank A. Lang"
Your signature (or if a company, the signature of your authorized signatory)

Name of your authorized signatory

INSTRUCTION:

File this form electronically through SEDAR with the securities regulatory authority in each jurisdiction where you sell securities and with the Canadian exchange on which the securities are listed. Where the securities are being sold on an exchange, the form should be filed in every jurisdiction across Canada.

Notice to selling security holders - collection and use of personal information

The personal information required in this form is collected for and used by the listed securities regulatory authorities to administer and enforce securities legislation in their jurisdictions. This form is publicly available by authority of Multilateral Instrument 45-102 and the securities legislation in each of the jurisdictions. The personal information collected will not be used or disclosed other than for the stated purposes without first obtaining your consent. Corporate filers should seek the consent of any individuals whose personal information appears in this form before filing this form

If you have questions about the collection and use of your personal information, or the personal information of your authorized signatory, contact any of the securities regulatory authorities listed below.

Alberta Securities Commission

4th Floor, 300 - 5th Avenue SW

Calgary, AB T2P 3C4

Attention: Information Officer Telephone: (403) 297-6454 Facsimile: (403) 297-6156

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, B.C. V7Y 1L2

Attention: Manager, Financial and Insider Reporting Telephone: (604) 899-6730 or (800) 373-6393 (in B.C.)

Facsimile: (604) 899-6506

Securities Commission of Newfoundland and Labrador

P.O. Box 8700
2nd Floor, West Block
Confederation Building
75 O'Leary Avenue
St. John's, NFLD A1B 4J6
Attention: Director of Securities

Telephone: (709) 729-4189 Facsimile: (709) 729-6187

Department of Justice, Northwest Territories Legal Registries

P.O. Box 1320 1st Floor, 5009-49th Street Yellowknife, NWT X1A 2L9

Attention: Director, Legal Registries

Telephone: (867) 873-7490 Facsimile: (867) 873-0243

Nova Scotia Securities Commission

2nd Floor, Joseph Howe Building 1690 Hollis Street Halifax, NS B3J 3J9

Attention: Corporate Finance Telephone: (902) 424-7768 Facsimile: (902) 424-4625

Department of Justice, Nunavut

Legal Registries Division

P.O. Box 1000 - Station 570 1st Floor, Brown Building Iqaluit, NT X0A 0H0

Attention: Director, Legal Registries Division

Telephone: (867) 975-6190 Facsimile: (867) 975-6194

Ontario Securities Commission

Suite 1903, Box 55 20 Queen Street West Toronto, ON M5H 3S8

Attention: Administrative Assistant to the Director of Corporate Finance

Telephone: (416) 593-8314 Facsimile: (416) 593-8177

Prince Edward Island Securities Office

Consumer, Corporate and Insurance Services Division

Office of the Attorney General

P.O. Box 2000

Charlottetown, PE C1A 7N8 Attention: Registrar of Securities Telephone: (902) 368-4550

Fax: (902) 368-5283

Saskatchewan Financial Services Commission Securities Division

6th Floor, 1919 Saskatchewan Drive

Regina, SK S4P 3V7

Attention: Deputy Director, Legal

Telephone: (306) 787-5879 Facsimile: (306) 787-5899